

SELENDY GAY ELSBERG PLLC

Jennifer M. Selendy
Faith E. Gay
Temidayo Aganga-Williams
Claire O'Brien
1290 Avenue of the Americas
New York, New York 10104
Tel.: 212-390-9000
Email: jselendy@selendygay.com
fgay@selendygay.com
tagangawilliams@selendygay.com
cobrien@selendygay.com

Co-Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF SIXTH MONTHLY STATEMENT OF SELENDY GAY ELSBERG PLLC
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

PLEASE TAKE NOTICE that on the date hereof, Selendy Gay Elsberg PLLC (“**Selendy Gay Elsberg**”) filed its *Sixth Monthly Statement of Selendy Gay Elsberg PLLC for Interim Compensation and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from July 1, 2023 through July 31, 2023* (the “**Monthly**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Statement”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 1745 ¶ 3.a.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) Selendy Gay Elsberg and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 1745 ¶ 3.d.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to Selendy Gay Elsberg.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: September 15, 2023

Respectfully submitted,

/s/ Jennifer M. Selendy

SELENDY GAY ELSBERG PLLC

Jennifer M. Selendy

Faith E. Gay

Temidayo Aganga-Williams

Claire O'Brien

1290 Avenue of the Americas

New York, New York 10104

Tel.: 212-390-9000

jselendy@selendygay.com

fgay@selendygay.com

tagangawilliams@selendygay.com

cobrien@selendygay.com

*Co-Counsel for the Official Committee of
Unsecured Creditors*

SELENDY GAY ELSBERG PLLC

Jennifer M. Selendy
Faith E. Gay
Temidayo Aganga-Williams
Claire O'Brien
1290 Avenue of the Americas
New York, New York 10104
Tel.: 212-390-9000
Email: jselendy@selendygay.com
fgay@selendygay.com
tagangawilliams@selendygay.com
cobrien@selendygay.com

Co-Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**SIXTH MONTHLY STATEMENT OF SELENDY GAY ELSBERG PLLC FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	Selendy Gay Elsberg PLLC (“ Selendy Gay Elsberg ” or the “ Firm ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively, the “ Debtors ”)
Date of Retention:	March 16, 2023 [Docket No. 2251] <i>Effective as of January 8, 2023</i>
Period for Which Interim Compensation and Reimbursement of Expenses is Sought:	July 1, 2023 – July 31, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$214,329.00
Amount of Interim Compensation to be Paid Under Interim Compensation Procedures (80%):	\$171,463.20
Amount of Interim Compensation to be Held Back Under Interim Compensation Procedures (20%):	\$42,865.80
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$838.73
Total Interim Compensation and Reimbursement of Expenses Sought:	\$215,167.73
Total Interim Compensation and Reimbursement of Expenses to be Paid Under Interim Compensation Procedures:	\$172,301.93

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), the Interim Compensation Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013 (the “U.S.

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

Trustee Guidelines”), Selendy Gay Elsberg, as co-counsel to the Committee, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$172,301.93, consisting of 80% of the \$214,329.00 in fees earned and 100% of the \$838.73 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, Selendy Gay Elsberg reviewed its fees (which totaled 246.7 hours and \$ 241,456.50) and expenses (which totaled \$988.59). Following that review, Selendy Gay Elsberg voluntarily elected to reduce its fees by 30.3 hours and \$27,127.50 (~11.2%), and its expenses by \$149.86 (~15.2%). Selendy Gay Elsberg will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, Selendy Gay Elsberg requests payment of an aggregate amount of \$172,301.93, consisting of 80% of the \$214,329.00 in fees earned and 100% of the \$838.73 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, and year of admission to practice (if applicable) of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by Selendy Gay Elsberg; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by Selendy Gay Elsberg. The blended rate for compensation requested in this Monthly Statement is approximately \$990 per hour.³

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by Selendy Gay Elsberg timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for Selendy Gay Elsberg timekeepers for which compensation is sought by Selendy Gay Elsberg, including an itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary and detailed entries of the expenses for which Selendy Gay Elsberg seeks reimbursement during the Compensation Period.

6. The following is a brief narrative summary of the services performed by Selendy Gay Elsberg on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
10	Retention Application	0.0	\$0.00
	Selendy Gay Elsberg did not bill any time to this project category during the Compensation Period.		
20	Fee Statements and Applications	35.0	\$30,971.50
	Selendy Gay Elsberg prepared and filed its Fourth Monthly Fee Statement on July 13, 2023 [Docket No. 3019] and its Corrected Fifth Monthly Fee Statement on July 28, 2023 [Docket No. 3114] in accordance with the Interim Compensation Procedures, the U.S. Trustee Guidelines, and guidance provided by the Fee Examiner. [Docket No. 2536]. Selendy Gay Elsberg furthermore prepared and filed its Second Application for Interim Professional Compensation for the Period of March 1, 2023, through June 30, 2023 on August 14, 2023. [Docket No. 3298]. This includes time spent working with the Selendy Gay Elsberg billing department and with co-counsel to calculate the underlying numbers and draft the applications and statements.		
30	Case Administration	35.5	\$31,231.50
	Due to the size and complexity of these chapter 11 cases, Selendy Gay Elsberg professionals were involved in various administrative tasks, including (i) reviewing and summarizing docket filings; (ii) preparing client engagement materials; (iii) attending to internal case, file, and calendar management; and (iv) coordinating with other Selendy Gay Elsberg professionals to discuss and review workstreams in process and staffing.		

No.	Category Name	Hours	Fees
40	Case Strategy	24.3	\$32,817.00
	Selendy Gay Elsberg researched relevant law regarding the Committee's legal interests, conferred internally and with co-counsel regarding the Committee's strategy, and prepared to address limited objections to the Committee's proposed settlement among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders that were addressed at the July 18, 2023 omnibus hearing.		
50	WestCap Matters Filings	0.00	\$0.00
	Selendy Gay Elsberg did not bill any time to this project category during the Compensation Period.		
60	Discovery and Fact Development	0.00	\$0.00
	Selendy Gay Elsberg did not bill any time to this project category during the Compensation Period.		
70	Hearings and Court Matters	27.2	\$32,227.50
	Selendy Gay Elsberg prepared for and attended the July 18, 2023 omnibus hearing addressing the Settlement Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders, which was approved by the Court on July 24, 2023. [Docket No. 3074]. This includes time spent preparing, reviewing, and analyzing documents for the hearing, including limited objections filed in relation to the settlement among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders.		
80	Other	4.2	\$3,660.50
	Selendy Gay Elsberg professionals reviewed and analyzed federal enforcement actions brought against the Debtors and individuals formerly associated with the Debtors.		
90	Plan/Confirmation Matters	2.2	\$2,618.00
	A Selendy Gay Elsberg professional reviewed and analyzed Debtors' amended Chapter 11 Plan and Disclosure Statement for substantive changes.		
95	FTX Matters Filings	88.0	\$80,803.00
	Selendy Gay Elsberg reviewed and analyzed documents produced by the FTX Debtors and worked with Elementus, the Committee's blockchain forensics expert, to evaluate data received pursuant to its discovery requests upon the FTX Debtors and to strategize over potential avenues of further inquiry. This also includes work done by Selendy Gay Elsberg regarding certain FTX-related case issues and Selendy Gay Elsberg's analysis of issues surrounding the CEL token valuation.		

Reservation of Rights

7. Although Selendy Gay Elsberg has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. Selendy Gay Elsberg reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. Selendy Gay Elsberg will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients in accordance with ¶ 3.a of the Interim Compensation Procedures.

Dated: September 15, 2023

Respectfully submitted,

/s/ Jennifer M. Selendy

SELENDY GAY ELSBERG PLLC

Jennifer M. Selendy

Faith E. Gay

Temidayo Aganga-Williams

Claire O'Brien

1290 Avenue of the Americas

New York, New York 10104

Tel.: 212-390-9000

jselendy@selendygay.com

fgay@selendygay.com

tagangawilliams@selendygay.com

cobrien@selendygay.com

*Co-Counsel for the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

<u>Name</u>	<u>Title</u>	<u>Year Admitted</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aganga-Williams, Temidayo	Partner	2012	34.2	\$1,435.00	\$49,077.00
Ballard, Andrew	Paralegal	N/A	0.9	\$510.00	\$459.00
Chen, Kayla	Associate	2023	45.5	\$775.00	\$35,262.50
Clifton, Anna	Analyst	N/A	1.9	\$630.00	\$1,197.00
Cohen, Eric	eDiscovery & Litigation Support Director	N/A	0.2	\$350.00	\$70.00
Diller, Emma	Paralegal	N/A	1.6	\$475.00	\$760.00
Florey, Thomas	eDiscovery & Litigation Support Senior Project Manager	N/A	0.4	\$350.00	\$140.00
Journey, Christopher	Paralegal	N/A	0.1	\$570.00	\$57.00
Metro, Steven	Managing Clerk	N/A	0.9	\$570.00	\$513.00
Mitchell, Zachary	Law Clerk	<i>pending</i>	9.5	\$685.00	\$6,507.50
Mon Cureño, Alvaro	Associate	2019	28.2	\$1,190.00	\$33,558.00
O'Brien, Claire	Associate	2018	43.9	\$1,250.00	\$54,875.00
Pugh, Abbie	Staff Attorney	2010	9.0	\$685.00	\$6,165.00
Selendy, Jennifer	Partner	1996	1.9	\$2,060.00	\$3,914.00
Seri, Tesla	Staff Attorney	2017	33.0	\$570.00	\$18,810.00
Siegel, Scott	Paralegal Manager	N/A	5.2	\$570.00	\$2,964.00
Grand Total			216.4		\$214,329.00

Exhibit B

Project Summary

<u>Code</u>	<u>Project</u>	<u>Hours</u>	<u>Amount</u>
10	Retention Application	0.0	\$0.00
20	Fee Statements and Applications	35.0	\$30,971.50
30	Case Administration	35.5	\$31,231.50
40	Case Strategy	24.3	\$32,817.00
50	WestCap Matters Filings	0.0	\$0.00
60	Discovery and Fact Development	0.0	\$0.00
70	Hearings and Court Matters	27.2	\$32,227.50
80	Other	4.2	\$3,660.50
90	Plan/Confirmation Matters	2.2	\$2,618.00
95	FTX Matters Filings	88.0	\$80,803.00
	Grand Total	216.4	\$214,329.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors

RE: In re Celsius Network LLC, et al.

For Professional Services Rendered Through July 31, 2023

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>20 - Fee statements and applications</u>					
7/5/2023	Claire OBrien	Confer with K. Chen re procedural steps for interim fee application.	0.1	\$1,250.00	\$125.00
7/5/2023	Claire OBrien	Correspond with J. Selendy and K. Stadler re interim fee application.	0.3	\$1,250.00	\$375.00
7/5/2023	Kayla Chen	Review and analyze interim fee procedures for interim fee application next steps (.3); correspond with C. O'Brien re same (.2); correspond with Billing Department re May fee statement (.3).	0.8	\$775.00	\$620.00
7/6/2023	Kayla Chen	Draft May fee statement (2.9); correspond with Billing Department re same (.3).	3.2	\$775.00	\$2,480.00
7/7/2023	Claire OBrien	Confer with T. Aganga-Williams, K. Chen, and Billing Department re May fee statement.	1.1	\$1,250.00	\$1,375.00
7/7/2023	Claire OBrien	Review May fee statement draft.	0.4	\$1,250.00	\$500.00
7/7/2023	Kayla Chen	Draft May fee statement (2.4); correspond with C. O'Brien re final invoice (.2); call with C. O'Brien re same (.4); correspond with Billing Department re same (.4); review and analyze fee examiners summary report on interim fee applications (.2); draft internal correspondence re same (.1).	3.7	\$775.00	\$2,867.50

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>20 - Fee statements and applications</u>					
7/7/2023	Kayla Chen	Review May time for privilege and work product.	0.6	\$775.00	\$465.00
7/9/2023	Claire OBrien	Correspond with Billing Department and K. Chen re May fee statement draft and process.	0.7	\$1,250.00	\$875.00
7/9/2023	Kayla Chen	Correspond with Finance Department re finalizing invoice.	0.7	\$775.00	\$542.50
7/10/2023	Claire OBrien	Call with K. Chen and Billing Department re May fee statement.	0.3	\$1,250.00	\$375.00
7/10/2023	Claire OBrien	Call with K. Chen re May fee statement.	0.5	\$1,250.00	\$625.00
7/11/2023	Claire OBrien	Call with Billing Department, K. Chen, and Z. Mitchell re May fee statement.	0.4	\$1,250.00	\$500.00
7/11/2023	Kayla Chen	Draft and revise May fee statement.	0.3	\$775.00	\$232.50
7/11/2023	Kayla Chen	Correspond with Billing Department re invoice updates.	0.7	\$775.00	\$542.50
7/11/2023	Zachary Mitchell	Meet with C. O'Brien, K. Chen, K. Jain, B. Stewart, and J. Rivera re May fee statement.	0.5	\$685.00	\$342.50
7/11/2023	Zachary Mitchell	Review expert witness time entries for June fee statement.	0.3	\$685.00	\$205.50
7/12/2023	Claire OBrien	Review and revise May fee statement.	0.2	\$1,250.00	\$250.00
7/12/2023	Kayla Chen	Draft and revise May fee statement.	0.6	\$775.00	\$465.00
7/13/2023	Kayla Chen	Revise, proof and prepare May fee statement for filing (.7); correspond with J. Selendy and T. Aganga-Williams re same (.1); correspond with S. Ludovici re same (.1); correspond with S. Metro re same (.2).	1.1	\$775.00	\$852.50
7/13/2023	Steven M Metro	File and review Fourth Fee Statement with USBC/SDNY.	0.9	\$570.00	\$513.00
7/18/2023	Zachary Mitchell	Correspond with C. O'Brien and K. Chen re June time revisions.	0.2	\$685.00	\$137.00
7/19/2023	Kayla Chen	Correspond with Z. Mitchell re June fee statement.	0.1	\$775.00	\$77.50
7/19/2023	Zachary Mitchell	Communicate with Billing re revisions to June bill.	0.2	\$685.00	\$137.00
7/20/2023	Jennifer M Selendy	Confer with C. O'Brien re draft response letter to Fee Examiner.	0.3	\$2,060.00	\$618.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
20 - Fee statements and applications					
7/20/2023	Kayla Chen	Correspond with S. Ludovici re first interim fee payment wiring (.1); correspond with Billing Department for invoice for re same (.2); correspond with debtors re same (.1); review and analyze fee guidelines re expenses (.2); correspond with Z. Mitchell re fee guidelines (.2).	0.8	\$775.00	\$620.00
7/20/2023	Zachary Mitchell	Revise June time for work product and privilege.	0.8	\$685.00	\$548.00
7/21/2023	Claire OBrien	Review time entries for June fee statement for work product and privilege (2.2); correspond with Z. Mitchell re same (.1).	2.3	\$1,250.00	\$2,875.00
7/23/2023	Kayla Chen	Correspond with Z. Mitchell re June fee statement edits (.1); edit June time (.1).	0.2	\$775.00	\$155.00
7/24/2023	Claire OBrien	Correspond with V. Jindal re June fee statement.	0.2	\$1,250.00	\$250.00
7/24/2023	Zachary Mitchell	Draft June fee statement.	0.5	\$685.00	\$342.50
7/25/2023	Claire OBrien	Review and revise June fee statement.	0.8	\$1,250.00	\$1,000.00
7/25/2023	Kayla Chen	Draft and revise June fee statement (.5); correspond with Billing Department and Finance Department re second interim fee application (.4); review and analyze UST and fee examiner guidelines for same (1.0); call with S. Ludovici re fee guidelines (.2); meet with J. Selendy and C. O'Brien re same (.1); correspond with C. O'Brien re same (.2).	2.4	\$775.00	\$1,860.00
7/26/2023	Temidayo Aganga-Willis	Review June fee statement.	0.3	\$1,435.00	\$430.50
7/26/2023	Claire OBrien	Correspond with Z. Mitchell, G. Pesce, and J. Selendy re June fee statement.	0.4	\$1,250.00	\$500.00
7/26/2023	Zachary Mitchell	Draft June fee statement to incorporate final bill and narrative descriptions.	2.3	\$685.00	\$1,575.50
7/27/2023	Alvaro Mon Cureno	Call with K. Chen, J. Rivera, and A. Nannetti to discuss preparation of second interim fee application.	0.4	\$1,190.00	\$476.00
7/27/2023	Claire OBrien	Correspond with Z. Mitchell and G. Pesce re June fee statement.	0.2	\$1,250.00	\$250.00
7/27/2023	Kayla Chen	Meet with A. Mon Cureno and Finance Department re second interim fee application (.2); prepare for same (.1).	0.3	\$775.00	\$232.50
7/27/2023	Zachary Mitchell	Revise June fee statement to include expert time and expense detail.	0.4	\$685.00	\$274.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>20 - Fee statements and applications</u>					
7/27/2023	Zachary Mitchell	Revise June fee statement to incorporate comments from C. O'Brien (1.2); correspond with Managing Clerks' Office re filing fee statement (.4); correspond with J. Casper re fee statement filing (.2); finalize June fee statement (.4).	2.2	\$685.00	\$1,507.00
7/28/2023	Claire OBrien	Confer with Z. Mitchell re corrected June fee statement.	0.6	\$1,250.00	\$750.00
7/28/2023	Kayla Chen	Correspond with Finance Department re second interim fee application.	0.3	\$775.00	\$232.50
7/28/2023	Zachary Mitchell	Revise June fee statement to address error identified in previous filing (.4); correspond with Kroll re fee statement service (.1); correspond with Managing Clerks' Office re filing of revised fee statement (.2); review final June fee statement document for filing (.3).	1.0	\$685.00	\$685.00
7/29/2023	Kayla Chen	Correspond with Finance Department re second interim fee application.	0.3	\$775.00	\$232.50
7/31/2023	Kayla Chen	Correspond with Finance Department re second interim fee application information.	0.1	\$775.00	\$77.50
Subtotal for: 20 - Fee statements and applications			35.0		\$30,971.50

30 - Case administration

7/5/2023	Claire OBrien	Update case tracker with status of ongoing workstreams.	0.4	\$1,250.00	\$500.00
7/5/2023	Eric Cohen	Create Dropbox links for production transfers.	0.2	\$350.00	\$70.00
7/6/2023	Kayla Chen	Review recent key docket filings.	0.1	\$775.00	\$77.50
7/7/2023	Kayla Chen	Draft and revise meeting minutes for Committee meeting.	0.9	\$775.00	\$697.50
7/7/2023	Emma Diller	Review case docket and update docket folder on iManage.	1.6	\$475.00	\$760.00
7/8/2023	Kayla Chen	Draft and revise meeting minutes for Committee meeting.	1.8	\$775.00	\$1,395.00
7/10/2023	Temidayo Aganga-Willis	Participate in full team meeting with J. Selendy, C. O'Brien and others re FTX-related workstreams.	0.5	\$1,435.00	\$717.50
7/10/2023	Temidayo Aganga-Willis	Call with A. Colodny, S. Hershey, J. Selendy, and C. O'Brien re upcoming UCC workstreams.	0.9	\$1,435.00	\$1,291.50
7/10/2023	Claire OBrien	Update case tracker with status of ongoing workstreams.	0.2	\$1,250.00	\$250.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
30 - Case administration					
7/10/2023	Claire OBrien	Attend weekly team meeting re ongoing workstreams with J. Selendy, T. Aganga-Williams, K. Chen, Z. Mitchell, A. Pugh, and T. Seri.	0.4	\$1,250.00	\$500.00
7/10/2023	Kayla Chen	Draft and revise meeting minutes for Committee meeting (.6); correspond with C. O'Brien re same (.1).	0.7	\$775.00	\$542.50
7/10/2023	Kayla Chen	Review and analyze new docket filings (.2); correspond with C. O'Brien re disclosure statement (.1); attend weekly case team meeting with J. Selendy, T. Aganga-Williams and others (.5); confer with C. O'Brien re upcoming workstreams (.1).	0.9	\$775.00	\$697.50
7/10/2023	Zachary Mitchell	Attend weekly team meeting with C. O'Brien, A. Pugh, K. Chen, and others re upcoming workstreams and scheduling.	0.4	\$685.00	\$274.00
7/10/2023	Abbie Pugh	Internal team meeting with J. Selendy, T. Aganga-Williams, and others re case status and upcoming workstreams.	0.5	\$685.00	\$342.50
7/10/2023	Tesla Seri	Meet with J. Selendy, T. Aganga-Williams, C. O'Brien and others re case workstreams and assignments.	0.5	\$570.00	\$285.00
7/11/2023	Kayla Chen	Review docket filings.	0.5	\$775.00	\$387.50
7/11/2023	Scott Siegel	Update case files (1.2); coordinate with Managing Clerks' Office re case calendar updates (.3).	1.5	\$570.00	\$855.00
7/12/2023	Claire OBrien	Call with M. Haqqani re meeting minutes procedure.	0.1	\$1,250.00	\$125.00
7/12/2023	Claire OBrien	Review and revise committee meeting minutes.	0.9	\$1,250.00	\$1,125.00
7/12/2023	Kayla Chen	Meet with C. O'Brien re finalizing Committee call minutes (.6); draft and revise minutes (.2).	0.8	\$775.00	\$620.00
7/12/2023	Kayla Chen	Review docket filings.	0.1	\$775.00	\$77.50
7/14/2023	Temidayo Aganga-Williams	Review and revise minutes of committee meeting.	0.3	\$1,435.00	\$430.50
7/14/2023	Kayla Chen	Meet with C. O'Brien re settlement and committee call minutes (.2); correspond with C. O'Brien re same (.2); correspond with J. Selendy and T. Aganga-Williams re draft minutes (.3); draft and revise minutes incorporating T. Aganga-Williams comments (.3); correspond with A. Colodny re Committee minutes (.1); correspond with Committee re minutes (.3).	1.4	\$775.00	\$1,085.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
30 - Case administration					
7/15/2023	Kayla Chen	Weekly team meeting with T. Aganga-Williams, C. O'Brien, A. Mon Cureno and others re upcoming workstreams and tasks.	0.8	\$775.00	\$620.00
7/17/2023	Alvaro Mon Cureno	Attend and participate in weekly team meeting with J. Selendy, T. Aganga-Williams, C. O'Brien and others (SGE) to discuss case workstreams.	0.7	\$1,190.00	\$833.00
7/17/2023	Claire OBrien	Attend weekly team meeting re ongoing workstreams with T. Aganga-Williams, A. Mon Cureno, K. Chen, and A. Pugh.	0.7	\$1,250.00	\$875.00
7/17/2023	Claire OBrien	Confer with Z. Mitchell and A. Mon Cureno re certain case administration matters.	0.6	\$1,250.00	\$750.00
7/17/2023	Kayla Chen	Review docket filings.	0.1	\$775.00	\$77.50
7/17/2023	Kayla Chen	Finalize committee call minutes.	0.1	\$775.00	\$77.50
7/17/2023	Abbie Pugh	Weekly team meeting with J. Selendy, T. Aganga-Williams and others re case workstreams and assignments.	0.7	\$685.00	\$479.50
7/17/2023	Andrew Ballard	Circulate Hearing Preparation materials to C. O'Brien, K. Chen, and others.	0.2	\$510.00	\$102.00
7/17/2023	Scott Siegel	Update case files.	0.7	\$570.00	\$399.00
7/18/2023	Kayla Chen	Review docket filings.	0.2	\$775.00	\$155.00
7/19/2023	Kayla Chen	Review docket filings re CEL Token Valuation.	0.2	\$775.00	\$155.00
7/20/2023	Claire OBrien	Confer with J. Selendy and Z. Mitchell re case administration matters.	1.1	\$1,250.00	\$1,375.00
7/20/2023	Tesla Seri	Meet with T. Aganga-Williams, A. Mon Cureño, C. O'Brien and others to discuss ongoing case workstreams (1.1); review case materials (3.6).	4.7	\$570.00	\$2,679.00
7/21/2023	Alvaro Mon Cureno	Create coding tags and palette for review of third-party production documents.	1.1	\$1,190.00	\$1,309.00
7/21/2023	Thomas Florey	Communicate with T. Aganga-Williams regarding creation of secure site for transfer of documents to client.	0.4	\$350.00	\$140.00
7/24/2023	Jennifer M Selendy	Attend weekly team meeting with SGE team, including T. Aganga-Williams and C. O'Brien re ongoing workstreams and assignments.	0.8	\$2,060.00	\$1,648.00
7/24/2023	Temidayo Aganga-Williams	Participate in team meeting with J. Selendy, C. O'Brien, A. Mon Cureno and T. Seri re upcoming workstreams.	0.6	\$1,435.00	\$861.00
7/24/2023	Temidayo Aganga-Williams	Meet with A. Colodny, C. O'Brien, and A. Mon Cureno re ongoing workstreams.	0.6	\$1,435.00	\$861.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>30 - Case administration</u>					
7/24/2023	Alvaro Mon Cureno	Update internal team case tracker with status of ongoing workstreams.	0.2	\$1,190.00	\$238.00
7/24/2023	Claire OBrien	Attend weekly team meeting with J. Selendy, T. Aganga-Williams, and A. Mon Cureno re ongoing workstreams.	0.7	\$1,250.00	\$875.00
7/24/2023	Claire OBrien	Correspond with J. Selendy and A. Mon Cureno re certain case administration matters.	0.4	\$1,250.00	\$500.00
7/24/2023	Abbie Pugh	Internal SGE team meeting with J. Selendy, T. Aganga-Williams and others re ongoing case workstreams and assignments.	0.6	\$685.00	\$411.00
7/24/2023	Abbie Pugh	Set up document review coding panel for FTX documents.	0.3	\$685.00	\$205.50
7/24/2023	Tesla Seri	Meet with J. Selendy, T. Aganga-Williams, and others re workstreams and case assignments.	0.7	\$570.00	\$399.00
7/24/2023	Scott Siegel	Update case files.	0.7	\$570.00	\$399.00
7/25/2023	Temidayo Aganga-Willis	Finalize engagement letter with UCC(.2); communicate with committee members re same (.1).	0.3	\$1,435.00	\$430.50
7/25/2023	Abbie Pugh	Adjust document review coding layout for FTX documents.	0.1	\$685.00	\$68.50
7/25/2023	Scott Siegel	Update case files.	0.7	\$570.00	\$399.00
7/31/2023	Alvaro Mon Cureno	Update internal team case tracker with status of ongoing workstreams.	0.7	\$1,190.00	\$833.00
7/31/2023	Tesla Seri	Meet with A. Mon Mon Cureño, C. O'Brien, K. Chen, and A. Pugh re case workstreams and assignments.	0.1	\$570.00	\$57.00
7/31/2023	Scott Siegel	Review and update case files and docket folders.	0.8	\$570.00	\$456.00
Subtotal for: 30 - Case administration			36.2		\$31,774.00

40 - Case strategy

7/5/2023	Temidayo Aganga-Willis	Call with A. Colodny and C. O'Brien re settlement issues.	0.2	\$1,435.00	\$287.00
7/5/2023	Temidayo Aganga-Willis	Communicate with C. O'Brien re upcoming call with outside counsel.	0.2	\$1,435.00	\$287.00
7/5/2023	Temidayo Aganga-Willis	Review settlement agreement in preparation for call re application.	0.2	\$1,435.00	\$287.00
7/5/2023	Temidayo Aganga-Willis	Call with A. Colodny, D. Latona, J. Kuhns, and C. O'Brien re settlement agreement application.	0.7	\$1,435.00	\$1,004.50

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>40 - Case strategy</u>					
7/5/2023	Claire OBrien	Call with A. Colodny, T. Aganga-Williams, D. Latona, and counsel for Earn Group Ad Hoc Group re settlement.	0.7	\$1,250.00	\$875.00
7/7/2023	Temidayo Aganga-Williams	Call with A. Colodny re upcoming settlement hearing.	0.1	\$1,435.00	\$143.50
7/9/2023	Temidayo Aganga-Williams	Communicate with J. Selendy, C. O'Brien, and F. Gay re July 18 omnibus hearing.	1.6	\$1,435.00	\$2,296.00
7/9/2023	Temidayo Aganga-Williams	Communicate with A. Colodny re July 18 omnibus hearing.	0.2	\$1,435.00	\$287.00
7/10/2023	Temidayo Aganga-Williams	Call with C. O'Brien re July 18 omnibus hearing.	0.2	\$1,435.00	\$287.00
7/10/2023	Temidayo Aganga-Williams	Review proposed settlement motion.	0.2	\$1,435.00	\$287.00
7/10/2023	Claire OBrien	Call with A. Colodny, S. Hershey, T. Aganga-Williams, and J. Selendy re settlement motion.	0.8	\$1,250.00	\$1,000.00
7/10/2023	Claire OBrien	Correspondence with J. Selendy and T. Aganga-Williams re settlement motion hearing.	0.2	\$1,250.00	\$250.00
7/10/2023	Claire OBrien	Call with T. Aganga-Williams re settlement motion.	0.2	\$1,250.00	\$250.00
7/11/2023	Claire OBrien	Review and analyze objections filed to settlement motion.	0.4	\$1,250.00	\$500.00
7/12/2023	Temidayo Aganga-Williams	Call with A. Colodny re settlement agreement and conference.	0.5	\$1,435.00	\$717.50
7/12/2023	Temidayo Aganga-Williams	Call with S. Hershey and C. O'Brien re settlement agreement and conference.	0.4	\$1,435.00	\$574.00
7/12/2023	Temidayo Aganga-Williams	Review filed objections to settlement agreement.	0.2	\$1,435.00	\$287.00
7/12/2023	Claire OBrien	Call with S. Hershey and T. Aganga-Williams re settlement motion objections.	0.4	\$1,250.00	\$500.00
7/12/2023	Claire OBrien	Confer with T. Aganga-Williams re settlement agreement motion objections.	1.1	\$1,250.00	\$1,375.00
7/13/2023	Temidayo Aganga-Williams	Communication with A. Colodny and C. O'Brien re settlement approval.	0.8	\$1,435.00	\$1,148.00
7/13/2023	Temidayo Aganga-Williams	Review documents re government enforcement actions against Celsius and Celsius directors.	0.7	\$1,435.00	\$1,004.50
7/14/2023	Temidayo Aganga-Williams	Call with C. O'Brien re July 18 omnibus hearing.	0.2	\$1,435.00	\$287.00
7/14/2023	Temidayo Aganga-Williams	Communicate with A. Colodny, S. Hersey and others re filed objections to settlement with Series B Preferred Holders.	0.3	\$1,435.00	\$430.50

FEES

Date	Person	Description of Services	Hours	Rate	Amount
40 - Case strategy					
7/14/2023	Temidayo Aganga-Williams	Call with J. Selendy and C. O'Brien re filed objections to settlement with Series B Preferred Holders.	0.5	\$1,435.00	\$717.50
7/14/2023	Temidayo Aganga-Williams	Call with A. Colodny, S. Hershey, and C. O'Brien re filed objections to settlement with Series B Preferred Holders.	0.2	\$1,435.00	\$287.00
7/14/2023	Temidayo Aganga-Williams	Review and revise response to pro se objections to settlement with Series B Preferred Holders.	0.3	\$1,435.00	\$430.50
7/14/2023	Temidayo Aganga-Williams	Communicate with C. O'Brien re filed objections to settlement with Series B Preferred Holders.	0.2	\$1,435.00	\$287.00
7/14/2023	Claire OBrien	Draft reply to limited objections to Series B settlement agreement.	3.6	\$1,250.00	\$4,500.00
7/14/2023	Claire OBrien	Confer with J. Selendy, T. Aganga-Williams, A. Colodny, and S. Hershey re limited objections to settlement agreement motion.	2.3	\$1,250.00	\$2,875.00
7/16/2023	Temidayo Aganga-Williams	Communication with White and Case team re settlement agreement.	0.2	\$1,435.00	\$287.00
7/16/2023	Temidayo Aganga-Williams	Review court papers and talking points to prepare for July 18 omnibus hearing.	1.1	\$1,435.00	\$1,578.50
7/16/2023	Claire OBrien	Correspond with A. Colodny, S. Hershey, T. Aganga-Williams, and J. Selendy re limited objections to settlement motion.	0.7	\$1,250.00	\$875.00
7/17/2023	Temidayo Aganga-Williams	Review court papers and talking points to prepare for July 18 omnibus hearing.	4.5	\$1,435.00	\$6,457.50
7/17/2023	Claire OBrien	Confer with S. Hershey, A. Colodny, and T. Aganga-Williams re limited objections to settlement motion.	0.4	\$1,250.00	\$500.00
7/17/2023	Claire OBrien	Review reply filings re limited objection to settlement motion.	0.2	\$1,250.00	\$250.00
7/25/2023	Claire OBrien	Review objection to disclosure statement.	0.1	\$1,250.00	\$125.00
7/26/2023	Temidayo Aganga-Williams	Review memo re settlement approval.	0.4	\$1,435.00	\$574.00
Subtotal for: 40 - Case strategy			25.2		\$34,108.50

70 - Hearings and court matters

7/9/2023	Claire OBrien	Correspond with A. Colodny, J. Selendy, and T. Aganga-Williams re settlement motion hearing.	0.6	\$1,250.00	\$750.00
7/13/2023	Claire OBrien	Call with A. Colodny, T. Aganga-Williams, and S. Hershey re settlement motion hearing.	0.8	\$1,250.00	\$1,000.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>70 - Hearings and court matters</u>					
7/13/2023	Claire OBrien	Draft talking points for settlement motion hearing.	4.5	\$1,250.00	\$5,625.00
7/13/2023	Claire OBrien	Call with S. Hershey re settlement motion hearing.	0.2	\$1,250.00	\$250.00
7/13/2023	Claire OBrien	Confer with T. Aganga-Williams re settlement motion hearing.	0.4	\$1,250.00	\$500.00
7/14/2023	Claire OBrien	Draft talking points for settlement motion hearing.	4.2	\$1,250.00	\$5,250.00
7/14/2023	Kayla Chen	Draft talking points re interim fee app for July Omnibus hearing.	1.5	\$775.00	\$1,162.50
7/15/2023	Claire OBrien	Draft talking points for July 18 omnibus hearing.	2.6	\$1,250.00	\$3,250.00
7/16/2023	Temidayo Aganga-Williams	Revise proposed reply re settlement objections.	0.3	\$1,435.00	\$430.50
7/16/2023	Scott Siegel	Review and coordinate files re hearing prep materials (.4); coordinate binder production with vendor re same (.4).	0.8	\$570.00	\$456.00
7/17/2023	Temidayo Aganga-Williams	Preparation re July 18 omnibus hearing.	0.4	\$1,435.00	\$574.00
7/17/2023	Claire OBrien	Prepare for settlement motion hearing with T. Aganga-Williams.	1.7	\$1,250.00	\$2,125.00
7/18/2023	Temidayo Aganga-Williams	Revise talking points ahead of upcoming July 18 omnibus hearing with Series B Preferred Holders.	0.6	\$1,435.00	\$861.00
7/18/2023	Temidayo Aganga-Williams	In-court preparation re upcoming court hearing re settlement (.8); participate in court hearing before Judge Glenn re settlement with Series B Preferred Holders (1.5).	2.3	\$1,435.00	\$3,300.50
7/18/2023	Temidayo Aganga-Williams	Review documents concerning Series B settlement and plan confirmation ahead of court presentation.	1.4	\$1,435.00	\$2,009.00
7/18/2023	Claire OBrien	Appear at July 18 omnibus hearing.	2.0	\$1,250.00	\$2,500.00
7/18/2023	Claire OBrien	Correspond with T. Aganga-Williams re preparation for omnibus hearing re settlement agreement.	0.3	\$1,250.00	\$375.00
7/18/2023	Kayla Chen	Review and analyze documents in preparation for July omnibus (.4); attend and take notes at July Omnibus hearing re Series B Settlement (1.4).	1.8	\$775.00	\$1,395.00
7/18/2023	Andrew Ballard	Prepare updated documents for Celsius Hearing Preparation binders.	0.7	\$510.00	\$357.00
7/18/2023	Christopher Journey	Coordinate documents in preparation for July omnibus hearing.	0.1	\$570.00	\$57.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
<u>70 - Hearings and court matters</u>					
Subtotal for: 70 - Hearings and court matters			27.2		\$32,227.50
<u>80 - Other</u>					
7/13/2023	Abbie Pugh	Review and analyze federal complaints against Celsius and A. Mashinsky.	0.5	\$685.00	\$342.50
7/13/2023	Anna Clifton	Review and analyze developments re lawsuits filed against Celsius Network by regulators and charges against former CEO and chief revenue officer.	1.9	\$630.00	\$1,197.00
7/14/2023	Temidayo Aganga-Williams	Call with C. O'Brien re draft reply to limited objections to Series B settlement agreement.	0.2	\$1,435.00	\$287.00
Subtotal for: 80 - Other			2.6		\$1,826.50
<u>90 - Plan/Confirmation Matters</u>					
7/31/2023	Alvaro Mon Cureno	Review and analyze Debtors amended Chapter 11 Plan and Disclosure Statement for substantive changes.	2.2	\$1,190.00	\$2,618.00
Subtotal for: 90 - Plan/Confirmation Matters			2.2		\$2,618.00
<u>95 - FTX Matters Filings</u>					
7/5/2023	Temidayo Aganga-Williams	Review documents and data concerning CEL.	0.6	\$1,435.00	\$861.00
7/5/2023	Kayla Chen	Review and analyze FTX productions.	0.1	\$775.00	\$77.50
7/6/2023	Temidayo Aganga-Williams	Meet with K. Chen re FTX workstream.	0.3	\$1,435.00	\$430.50
7/6/2023	Temidayo Aganga-Williams	Review documents related to FTX work stream.	0.4	\$1,435.00	\$574.00
7/6/2023	Kayla Chen	Call with C. O'Brien re FTX discovery process (.3); meet with A. Pugh re FTX productions (1.9); confer with T. Aganga-Williams re same (.2); review and analyze FTX productions (.5).	2.9	\$775.00	\$2,247.50
7/6/2023	Abbie Pugh	Review and analyze documents produced by FTX (1.3); meeting with K. Chen to discuss same (2.5).	3.8	\$685.00	\$2,603.00
7/7/2023	Temidayo Aganga-Williams	Meet with C. O'Brien re FTX workstreams and upcoming tasks.	0.3	\$1,435.00	\$430.50
7/10/2023	Temidayo Aganga-Williams	Prepare for call with Elementus re FTX workstream.	0.2	\$1,435.00	\$287.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
95 - FTX Matters Filings					
7/10/2023	Temidayo Aganga-Williams	Call with A. Pugh, K. Chen, and Elementus team re FTX workstreams.	0.7	\$1,435.00	\$1,004.50
7/10/2023	Temidayo Aganga-Williams	Call with A. Pugh and K. Chen re FTX workstream.	0.2	\$1,435.00	\$287.00
7/10/2023	Temidayo Aganga-Williams	Call with B. Young and A. Colodny re data analysis.	0.3	\$1,435.00	\$430.50
7/10/2023	Kayla Chen	Call with Elementus re FTX production (.6); call with T. Aganga-Williams and A. Pugh re same (.2); correspond with Elementus re same (.9); correspond with A. Pugh re same (0.2).	1.9	\$775.00	\$1,472.50
7/10/2023	Abbie Pugh	Call with Elementus, K. Chen, and T. Aganga-Williams re research into CEL trading (.6); call with K. Chen and T. Aganga-Williams re same (.1); review and analyze documents produced by FTX in discovery (.3).	1.0	\$685.00	\$685.00
7/11/2023	Temidayo Aganga-Williams	Communicate with K. Chen re Elementus data review.	0.2	\$1,435.00	\$287.00
7/11/2023	Kayla Chen	Draft correspondence to Elementus re FTX production (.7); correspond with T. Aganga-Williams re same (.2).	0.9	\$775.00	\$697.50
7/11/2023	Abbie Pugh	Discuss FTX discovery with K. Chen (.1); review and analyze documents produced by FTX in discovery (.3).	0.4	\$685.00	\$274.00
7/12/2023	Kayla Chen	Correspond with Elementus re FTX production.	0.2	\$775.00	\$155.00
7/12/2023	Abbie Pugh	Discuss findings by Elementus re FTX with K. Chen.	0.1	\$685.00	\$68.50
7/14/2023	Temidayo Aganga-Williams	Call with Elementus team and other re data analysis for certain FTX-related case issues.	0.7	\$1,435.00	\$1,004.50
7/14/2023	Kayla Chen	Call with Elementus including U. Kohli, M. Galba and others re FTX production (.9); correspond with Elementus including U. Kohli re same (.2); review and analyze Elementus findings on certain FTX-related case issues (.6); review and analyze CEL Token Valuation filings (.2).	2.0	\$775.00	\$1,550.00
7/14/2023	Abbie Pugh	Call with Elementus, K. Chen, and others re research into certain FTX-related case issues.	1.0	\$685.00	\$685.00
7/17/2023	Alvaro Mon Cureno	Review and analyze third party productions re value of CEL token (2.1); internal correspondence with C. O'Brien re same (0.2).	2.3	\$1,190.00	\$2,737.00
7/18/2023	Alvaro Mon Cureno	Prepare price manipulation workstream overview and summary document for team.	1.2	\$1,190.00	\$1,428.00
7/19/2023	Alvaro Mon Cureno	Prepare price manipulation workstream overview and summary document for team.	4.8	\$1,190.00	\$5,712.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
95 - FTX Matters Filings					
7/19/2023	Kayla Chen	Meet with A. Mon Cureno re FTX discovery process (.9); correspond with A. Pugh re same (.1); review and analyze FTX production for certain FTX-related case issues (.5).	1.5	\$775.00	\$1,162.50
7/20/2023	Jennifer M Selendy	Attention to supervising FTX investigation work stream by meeting with A. Mon Cureño and T. Aganga-Williams to discuss status of coordination with debtor and plan for expert work and investigation via discovery.	0.8	\$2,060.00	\$1,648.00
7/20/2023	Temidayo Aganga-Williams	Meet with K. Chen, A. Mon Cureno, Z. Mitchell, A. Pugh, and C. O'Brien re FTX workstreams.	0.7	\$1,435.00	\$1,004.50
7/20/2023	Temidayo Aganga-Williams	Review and revise documents concerning FTX-related workstreams.	0.4	\$1,435.00	\$574.00
7/20/2023	Alvaro Mon Cureno	Prepare price manipulation workstream overview and summary document for team.	3.9	\$1,190.00	\$4,641.00
7/20/2023	Alvaro Mon Cureno	Attend and participate in meeting with J. Selendy, T. Aganga-Williams, K. Chen, C. O'Brien, A. Pugh, Z. Mitchell, and T. Seri re third party discovery strategy.	1.4	\$1,190.00	\$1,666.00
7/20/2023	Claire OBrien	Meet with K. Chen, A. Mon Cureno, A. Pugh, T. Seri, and T. Aganga-Williams re discovery from FTX.	0.8	\$1,250.00	\$1,000.00
7/20/2023	Kayla Chen	Review and analyze FTX production (.9); draft FTX questions re strategy (.7); meet with A. Mon Cureno re FTX strategy (.3); meet with J. Selendy re same (.4); meet with T. Aganga-Williams, C. O'Brien, A. Mon Cureno and others re FTX production analysis (.8).	3.2	\$775.00	\$2,480.00
7/20/2023	Zachary Mitchell	Meet with T. Aganga-Williams, C. O'Brien, A. Mon Cureno, K. Chen, A. Pugh, and T. Seri re strategy for ongoing FTX discovery and document review.	0.7	\$685.00	\$479.50
7/21/2023	Temidayo Aganga-Williams	Review memo re certain FTX-related case issues.	0.4	\$1,435.00	\$574.00
7/21/2023	Alvaro Mon Cureno	Draft emails and list of questions for blockchain experts re analysis of third-party productions.	2.3	\$1,190.00	\$2,737.00
7/24/2023	Temidayo Aganga-Williams	Review FTX-related analysis prepared by Elementus.	1.2	\$1,435.00	\$1,722.00
7/24/2023	Temidayo Aganga-Williams	Research re certain FTX-related case issues.	0.6	\$1,435.00	\$861.00
7/24/2023	Temidayo Aganga-Williams	Research related to FTX workstream.	1.2	\$1,435.00	\$1,722.00
7/24/2023	Temidayo Aganga-Williams	Review draft presentation re committee meeting on certain FTX-related case issues.	0.3	\$1,435.00	\$430.50

FEES

Date	Person	Description of Services	Hours	Rate	Amount
95 - FTX Matters Filings					
7/24/2023	Temidayo Aganga-Williams	Review and revise presentation to the UCC re certain FTX-related case issues.	0.3	\$1,435.00	\$430.50
7/24/2023	Temidayo Aganga-Williams	Communicate with J. Selendy, K. Chen and A. Colodny re UCC presentation on certain FTX-related case issues.	0.3	\$1,435.00	\$430.50
7/24/2023	Alvaro Mon Cureno	Correspond with T. Seri re third party discovery review protocol.	0.2	\$1,190.00	\$238.00
7/24/2023	Alvaro Mon Cureno	Attend and participate in meeting with J. Selendy, C. O'Brien, T. Aganga-Williams, T. Seri, and A. Pugh to discuss third party discovery.	0.8	\$1,190.00	\$952.00
7/24/2023	Alvaro Mon Cureno	Attend and participate in call with J. Selendy, T. Aganga-Williams, C. O'Brien, and White & Case to discuss third party discovery.	0.6	\$1,190.00	\$714.00
7/24/2023	Claire OBrien	Call with A. Colodny, S. Hershey, J. Selendy, T. Aganga-Williams, and A. Mon Cureno re CEL token manipulation.	0.7	\$1,250.00	\$875.00
7/24/2023	Kayla Chen	Correspond with T. Aganga-Williams re UCC meeting on certain FTX-related case issues (.4); correspond with A. Mon Cureno re same (.2); draft and revise work product for UCC meeting (1.6); correspond with A. Pugh re same (.1).	2.3	\$775.00	\$1,782.50
7/24/2023	Tesla Seri	Correspond with A. Mon Cureno re document review strategy (.2); correspond with A. Pugh re the same (.1); review documents for relevancy to certain FTX-related case issues (4.5).	4.8	\$570.00	\$2,736.00
7/25/2023	Temidayo Aganga-Williams	Communicate with A. Mon Cureno re FTX workstream.	0.2	\$1,435.00	\$287.00
7/25/2023	Tesla Seri	Review documents from FTX production for relevance to certain FTX-related case issues.	9.4	\$570.00	\$5,358.00
7/25/2023	Tesla Seri	Draft document review summary re FTX production.	0.1	\$570.00	\$57.00
7/26/2023	Temidayo Aganga-Williams	Meet with K. Chen, T. Seri, K. Chen, A Mon Cureno, and Elementus team re data analysis for certain FTX-related case issues.	1.5	\$1,435.00	\$2,152.50
7/26/2023	Temidayo Aganga-Williams	Call with J. Selendy re Elementus data analysis for certain FTX-related case issues.	0.2	\$1,435.00	\$287.00
7/26/2023	Temidayo Aganga-Williams	Communications with A. Mon Cureno re case assignments for FTX-related workstreams.	0.2	\$1,435.00	\$287.00
7/26/2023	Alvaro Mon Cureno	Attend and participate in call with Elementus, T. Aganga-Williams, and K. Chen to discuss findings from third party productions (1.5).	1.5	\$1,190.00	\$1,785.00

FEES

Date	Person	Description of Services	Hours	Rate	Amount
95 - FTX Matters Filings					
7/26/2023	Alvaro Mon Cureno	Correspond with K. Chen and T. Aganga-Williams re third party productions and findings from Elementus.	0.8	\$1,190.00	\$952.00
7/26/2023	Alvaro Mon Cureno	Draft correspondence to Elementus re CEL price-related case issues.	0.8	\$1,190.00	\$952.00
7/26/2023	Kayla Chen	Meet with T. Aganga-Williams, A. Mon Cureno and Elementus re FTX findings (1.5); meet with A. Mon Cureno re same (.4); review and draft notes from Elementus call (.5).	2.4	\$775.00	\$1,860.00
7/26/2023	Tesla Seri	Review documents from FTX production for relevance to certain FTX-related case issues (6.1); draft document review summary re same (.6); meet with Elementus, T. Aganga-Williams, A. Mon Cureno, and K. Chen (1.5).	8.8	\$570.00	\$5,016.00
7/27/2023	Tesla Seri	Review documents for relevancy (2.2); draft review summary report (1.7).	3.9	\$570.00	\$2,223.00
7/28/2023	Alvaro Mon Cureno	Correspond with T. Aganga-Williams re third party discovery.	0.2	\$1,190.00	\$238.00
7/31/2023	Alvaro Mon Cureno	Attend and participate in call with T. Aganga Williams, J. Selendy, C. O'Brien, K. Chen, A. Pugh, and T. Seri to discuss third party discovery.	2.1	\$1,190.00	\$2,499.00
Subtotal for: 95 - FTX Matters Filings			88.0		\$80,803.00
Total Professional Services			216.4		\$214,329.00

PERSON RECAP

Person	Level	Hours	Rate	Amount
TAW Temidayo Aganga-Williams	Partner	34.2	\$1,435.00	\$49,077.00
JMS Jennifer M Selendy	Partner	1.9	\$2,060.00	\$3,914.00
KC3 Kayla Chen	Associate	45.5	\$775.00	\$35,262.50
AMC Alvaro Mon Cureno	Associate	28.2	\$1,190.00	\$33,558.00
CB1 Claire OBrien	Associate	43.9	\$1,250.00	\$54,875.00
ZM3 Zachary Mitchell	Law Clerk	9.5	\$685.00	\$6,507.50
AP Abbie Pugh	Staff Attorney	9.0	\$685.00	\$6,165.00
TG1 Tesla Seri	Staff Attorney	33.0	\$570.00	\$18,810.00

PERSON RECAP

Person	Level	Hours	Rate	Amount
AC1 Anna Clifton	Analyst	1.9	\$630.00	\$1,197.00
AB3 Andrew Ballard	Paralegal	0.9	\$510.00	\$459.00
ED6 Emma Diller	Paralegal	1.6	\$475.00	\$760.00
CJ1 Christopher Journey	Paralegal	0.1	\$570.00	\$57.00
SS1 Scott Siegel	Paralegal	5.2	\$570.00	\$2,964.00
SM3 Steven M Metro	Managing Clerk	0.9	\$570.00	\$513.00
EC3 Eric Cohen	Litigation Support	0.2	\$350.00	\$70.00
TF Thomas Florey	Litigation Support	0.4	\$350.00	\$140.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
7/20/2023	On Press Graphics- Copy Service- 534 color copies; 1113 b/w copies; 60 regular tabs; 3 binders; 3 coil bind	\$497.25
7/31/2023	Pacer Charges	\$0.10
7/31/2023	Document Hosting/Technical Time	\$341.38
Total Disbursements		\$838.73
Total Professional Services Due		\$214,329.00
Total Disbursements Due		\$838.73
Total Current Charges		\$215,167.73
Previous Balance		\$1,584,331.17
Current Interest		\$0.00
Less Payments		(\$865,852.79)
PAY THIS AMOUNT		\$933,646.11

Due Upon Receipt. Please include the invoice number on all remittance. Thank you.

TASK RECAP**Services**

Category	Hours	Amount
20 Fee statements and applica	35.0	\$30,971.50

TASK RECAP

Services

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
30 Case administration	36.2	\$31,774.00
40 Case strategy	25.2	\$34,108.50
70 Hearings and court matters	27.2	\$32,227.50
80 Other	2.6	\$1,826.50
90 Plan/Confirmation Matters	2.2	\$2,618.00
95 FTX Matters Filings	88.0	\$80,803.00
	<u>216.4</u>	<u>\$214,329.00</u>

Exhibit D

Expense Summary & Detail

<u>Category</u>	<u>Amount</u>
E-Discovery Data Hosting / Storage	\$341.38
Online Research	\$0.10
Outside Printing	\$497.25
Grand Total	\$838.73

<u>Timekeeper</u>	<u>Date</u>	<u>Narrative</u>	<u>Category</u>	<u>Amount</u>
Scott Siegel	07/20/2023	On Press Graphics – Copy Service – 2740 b/w copies; 68 regular tabs; 4 binders	Outside Printing	\$497.25
Tyler Burke	07/31/2023	PACER Charges	Online Research	\$0.10
Christopher Bandes	07/31/2023	Document Hosting/Technical Time	E-Discovery Document Hosting/Storage	\$341.38
Grand Total				\$838.73